Team Project Specifications

Project plan due November 17, 2021
Group Check-in due November 29-December 3
“Code-complete” deadline December 14, 2021
Final code and report due with demonstration December 15-22 (Finals week)

1 Overview
For the term project, you will build a distributed Web indexer/crawler and analyze its performance. This will involve several components, each of which is loosely coupled with the others:

- Crawler
- Indexer/TF-IDF Retrieval Engine
- PageRank
- Search Engine and User Interface
- Experimental Analysis and Final Report

In addition, you may need to build a command-line interface or an interactive menu to launch the components. More details on each component are provided below. The project is relatively open-ended and includes many possibilities for extra credit; the EC items we provide below are just suggestions, and you should feel free to provide other or additional features if you like. However, you are strongly encouraged to get the basic functionality working first!!

Suggested approach: Spend some time early coordinating with your group-mates and deciding which modules from your previous homework assignments are “best of breed.” Designate one person to be responsible for each task.

Make sure adequate time is spent defining interfaces between components (in this case, appropriate interfaces might be REST-style messages analogous to HW3, Web service calls, and perhaps common index structures), and also plan to spend significant time integrating, especially with EC2 and real data. We strongly recommend that you do integration testing regularly, ideally every few days. Not only is this important to catch issues with compatibility, it is also helpful catch search result quality issues as well.

As in previous projects, please consider the use of automated tools for building your project (Maven) and for version control (Git, with a private repository on BitBucket/GitHub/GitLab).

Note that the report includes a non-trivial evaluation component.
You may want to make use of (1) Vagrant for debugging and development, (2) Bitbucket for sharing your work, (3) JUnit tests for validating that the code works (or remains working), (4) Amazon EC2 or Google Cloud to deploy and evaluate your system.

2 Project specifications

2.1 Crawler
The Web crawler should build upon your past homework assignments, and it should be able to parse typical HTML documents. It should check for and respect the restrictions in robots.txt and be well-behaved in terms of concurrently requesting at most one document per hostname. Requests should be distributed, Mercator-style, across multiple crawling peers, e.g., using your distributed StormLite implementation from HW3 and your basic implementation from HW2M2.

Just as in HW2, the crawler should track visited pages and not index a page more than once. It also must identify itself as 'cis455crawler' in the User-Agent header!!

**Recommendations:** Try to start crawling early; your team will need at least a small corpus to test the other components! It is useful to keep much of the crawler's state (URL queue, etc.) on disk, so that you can interrupt a crawl when errors happen and continue it later on. Similarly, it is a good idea to keep the crawled documents around in some sort of persistent storage so that you do not have to re-crawl everything if something goes wrong. Please be careful not to DoS attack anyone!

For best results, you should monitor your crawler carefully (to avoid wasting time when it runs into spider traps or starts crawling non-English or low-quality pages) and aim for a corpus of at least 1,000,000 high-quality documents. One test is to think carefully about the structure of the Web and verify that your crawler gets to all of the regions that you expect in a timely fashion. Remember: no matter how good your team’s indexing is, garbage in => garbage out.

**Extra credit:** Support crawling and indexing additional content types, e.g., PDF documents, Word documents, etc. You can also provide a way to search for images, e.g., based on the anchor tags of links that point to them, the 'alt' text that is provided in the img tags, or words that may appear in their URLs. You may use Apache Tika or PDFBox as libraries for reading these file formats.

**Extra credit:** Extend your crawler to collect additional off-page features about the pages it crawls, e.g., the location of the server or the age/stability of the domain registration, and provide a way to use this information for ranking.

2.2 Indexer
The indexer should take words and other information from the crawler and create a lexicon, inverted index, and any other data structures that are necessary for answering queries. Your indexer should provide a way to return weighted answers that make use of TF/IDF, proximity, and any other ranking features that are appropriate.

**It should use MapReduce or Storm/StormLite** to generate the data structures from the output of the crawler, either using the StormLite framework from HW3 or Apache Hadoop/Elastic MapReduce. It should store the resulting index data persistently across multiple nodes using BerkeleyDB or a cloud storage system like S3, DynamoDB, or RDS so lookups are fast.
**Recommendations:** Have a look at the Google paper and consider adding some of the more advanced index features they have there, e.g., the distinction between normal, fancy, and anchor hits, or the support for phrase search. For the index computation itself (TF, IDF, hit lists, web link graph), we recommend that you write a few small MapReduce jobs. Since your index will be distributed across multiple nodes, you'll also need to provide some kind of interface for the scoring/ranking component to look up data in the index. One easy way to do this is to use REST-style messages, just like in HW3.

**Extra credit:** Include document and word metadata that might be useful in creating improved rankings (e.g., the context of the words -- show a small excerpt of the original document on your results page in which the hits are highlighted, e.g., in bold).

**Extra credit:** Provide location-specific search results. In many cases you may be able to infer that a page has a connection to a particular location (e.g., based on addresses); similarly, you can often infer the location of the user that submits the query, e.g., via geolocation or by doing a reverse DNS lookup.

**Extra credit:** Fault tolerance. Your search engine should continue to work if some of the nodes crash or are terminated. This requires at least some degree of replication (so that parts of the index do not become unavailable when crashes occur) and a way to monitor the 'health' of the nodes in the index.

### 2.3 PageRank

Given information from crawling, you should perform **link analysis** using the PageRank algorithm, as discussed in class and in the PageRank paper. You should implement PageRank as a MapReduce or Apache Spark job. Note that you should write your own implementation, and you are expected to support **dangling links**, **self-loops**, etc.

**Recommendations:** Getting 'good' PageRank scores is harder than it may seem at first - you'll need to address a number of challenges, e.g., what to do with 'dangling links' (to pages you have not yet crawled) or PageRank sinks, how to encode the data such that the output of one iteration can serve as input to the next, or how to test whether the PageRank values have converged. To prevent quality issues, it is a good idea to manually inspect some of the values you get, to see how well they correspond with your intuition of the pages' quality (e.g., Wikipedia vs. some little-known web site). If none of your team members have a sufficiently robust HW3 implementation, you may want to consider Elastic MapReduce.

**Extra credit:** Adapt your HW3 solution to support more efficient computation across multiple iterations. Since PageRank is an iterative algorithm, you should automatically run multiple instances of a job (otherwise you'll have to trigger each iteration manually in the web interface).

### 2.4 Search Engine and Web User Interface

This component is fairly self-explanatory, as the goal is to provide a search form and weighted results list. One aspect that will take some experimentation is determining how to combine the various factors (PageRank, TF/IDF, other word features) into a single ranking of the results. This user interface portion of this must make use of route handlers in Spark Framework or your HW1 server. You may leverage open-source client-side libraries such as Vue.js, Bootstrap, etc.
**Recommendations:** Ranking performance is crucial - the best scalable/secure/robust search engine design doesn't help if your search results are not useful! Therefore, you need to spend at least a few days on tuning your ranking function. This is challenging because the ranking component depends on all the other components, so you should insist that your teammates quickly provide simple but functional prototypes of their components (single-node crawler, basic indexer, basic PageRank, etc.), so that you can start testing.

It is also a good idea to have a 'debug mode' in which your engine shows additional information about how the results were ranked, and why (e.g., the raw PageRank scores, the TF and IDF values, and so on), so you can do example queries ("Apple Computer", "Philadelphia subway", ...) and investigate why the results you expected do not show up at or near the top.

**Extra credit:** Integrate search results from Web Services, e.g., shopping results from Amazon or eBay, weather forecasts, business info from Yelp, results from Facebook, etc. Simple implementations could display these results in a sidebar or in a box above or below the other results; more advanced implementations could merge the external results with the search engine's own results (but please visibly indicate which is which!).

**Extra credit:** Implement a simple Google-style spell-check: for words with few hits, try simple edits to the word (e.g., adding, removing, transposing characters) and see if a much more popular word is “nearby.”

**Extra credit:** Consider adding AJAX support to your search interface. A simple example of this would be an autocomplete feature; a more advanced example would be a way for users to provide feedback about which entries are “good” or “bad,” and use these to re-rank future results.

**3 Experimental Analysis and Final Report**

Building a Web system is clearly a very important and challenging task, but equally important is being able to convince others (your managers, instructors, peers) that you succeeded. We would like you to actually _evaluate_ the performance of your methods, for instance relative to scalability.

For evaluation, you should log into multiple Amazon EC2 nodes and run the system.

One approach is to use the system with one, two, up to _n_ nodes (where _n_ is, say, 10 EC2 nodes), and compare overall performance, e.g., crawl throughput, time to run PageRank or to build the index, time to answer queries, etc. The result of such an experiment could be graphs that show some performance metric (e.g., crawl throughput) versus the number of nodes. For benchmarking query performance, you can write a simple query generating tool that submits many queries at once, and compare response time. What is the maximum number of concurrent requests you can reasonably handle, when varying the number of nodes? Can you separate out the overhead of the different components (including network traffic)? What is the bottleneck? Etc.

Your final report (a PDF document of six pages or less, due on the day of your demonstration) should include at least:

- Introduction: project goals, high-level approach, milestones, and division of labor
- Project architecture
- Implementation: non-trivial details
- Evaluation
Conclusions

Note that the quality of the report will have substantial bearing on your grade: it is not simply something to be cobbled together at the last second!

4 Requirements

Your solution must meet the following requirements (please read carefully!):

Your project plan must be a PDF file of two pages or less, submitted to Gradescope. It must contain (1) the first two sections of the final report, i.e., the introduction, a description of the proposed project architecture, (2) some rough milestones, (3) your private bitbucket repository (for which you should grant read permissions to the email upenncis455@gmail.com), and (4) a list of team members with a division of labor. To finalize your project group and facilitate coordination with the TAs, you should submit your group’s information to:

https://forms.gle/iw43tcpB7rHndWRKA

In addition, you should create your project group on Canvas. To do this, go to Canvas and click the “People” page => “Groups” tab. On this tab, you should be able to add yourself to a group. Note that some groups are 4-person and some are 5-person. Add yourself to a group before submitting to ensure that everything is tracked correctly!

1. Your group check-in, approximately 1.5-2 weeks after the project plan, will be with an assigned TA. Please message the TA directly to set up a 10 min slot for the check-in and please do it early. If you wait until the last day and the TA does not have time, that’s your fault not theirs. For this check-in, you should have made significant progress on every piece of your implementation including at least 50,000 high-quality web pages crawled and a usable webpage that uses either mock data or (ideally) your integration testing data.

2. Your “code-complete” code submission, due in the Bitbucket repository you list in your report.

The final version of the code submission, due with your demonstration, must be in the repository at that point. It must contain a) the entire source code for the project, as well as any supplementary files needed to build your solution, b) a README file, and c) the final report in point #5 below. The README file must contain 1) the full names and SEAS login names of all the project members, 2) a description of all features implemented, 3) any extra credit claimed, 4) a list of source files included, and 5) detailed instructions on how to install and run the project. The code must contain a reasonable amount of documentation. Please make this repository private and then share it with us.

3. Each team will need to schedule a project demo during the final exam period (or earlier if you prefer). All team members must be present for the demo (virtual presence using Zoom is okay if you have a good reason). The demo must be using your search engine on Amazon EC2 or another commercial cloud provider. We must be able to access the search engine web interface remotely.

4. The final report, due 24 hours after the demonstration, must be a PDF file of approximately six pages. It must include all the information from the project plan (possibly revised and/or with more details), plus a description of your implementation, your evaluation results, and your conclusions. The final report should be submitted by one member of your team via Gradescope.
You may use the standard Java libraries, code from previous CIS455/555 homework submissions by you or your team members, and any code we provide or explicitly approve. Other third-party code must be approved by us. Please don’t be tempted to reuse code from past students or elsewhere!

To maintain fairness (and to ensure that all teams have access to the same resources), we will create a Piazza post for approving third-party tools; if you would like to use such a tool, you should post it there, along with a short description of what it does, and a URL to a relevant web page. We will then post a follow-up that indicates whether the tool may be used.

5 Hints

Based on last year's project, many teams tend to divide up the work at the beginning and then meet again a few days before the deadline. This rarely works well; most people tend to under-estimate the amount of work that is needed to integrate the various components at the end. To avoid this, we recommend that you:

- Define clear interfaces at the beginning. Ideally, write a few unit tests, so that everyone understands what their component is supposed to do, and how it interacts with the other components.
- Do integration testing as early as possible. Ideally, everyone builds a very simple demo version of their component first, exchanges that code with the others, and then adds features one by one.
- Meet regularly and keep everyone posted on your progress.
- Start early!!!