
Compositional Real-Time Scheduling Framework

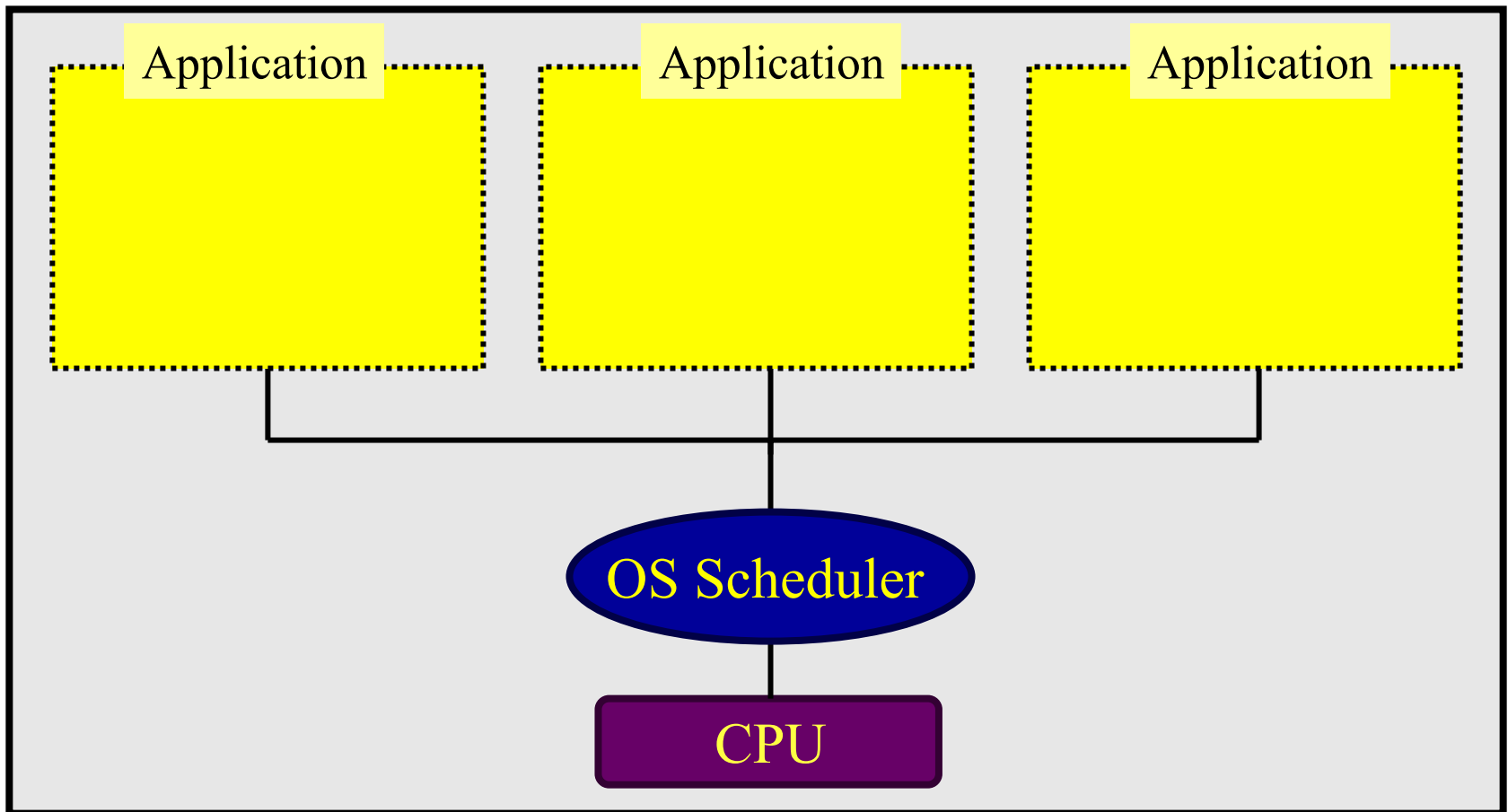
Insik Shin

Outline

- Compositional scheduling framework
 - Scheduling component model
 - Periodic resource model
 - Schedulability analysis
 - Utilization bound
 - Component timing abstraction

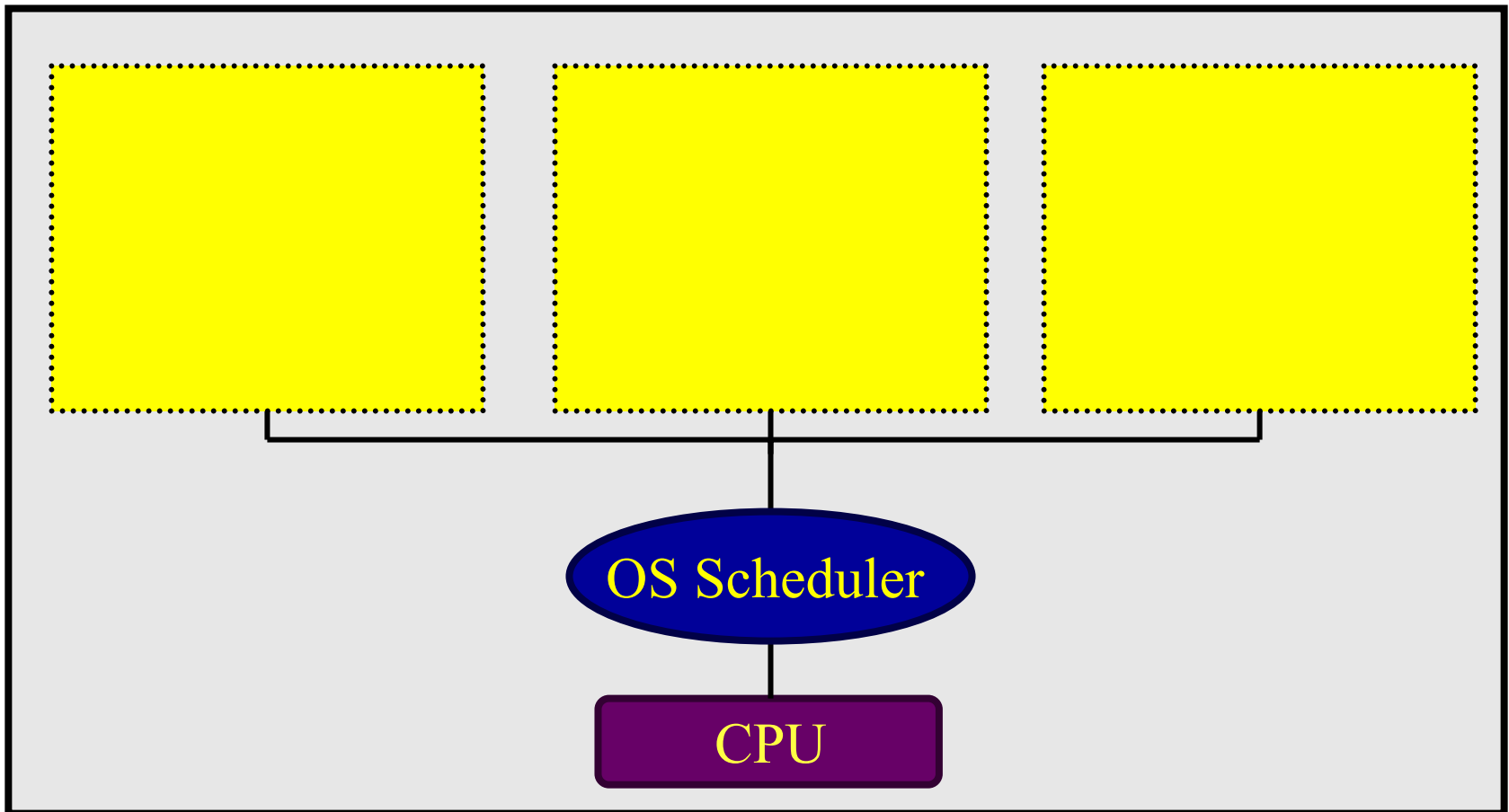
Traditional Scheduling Framework

- Single real-time task in a single application

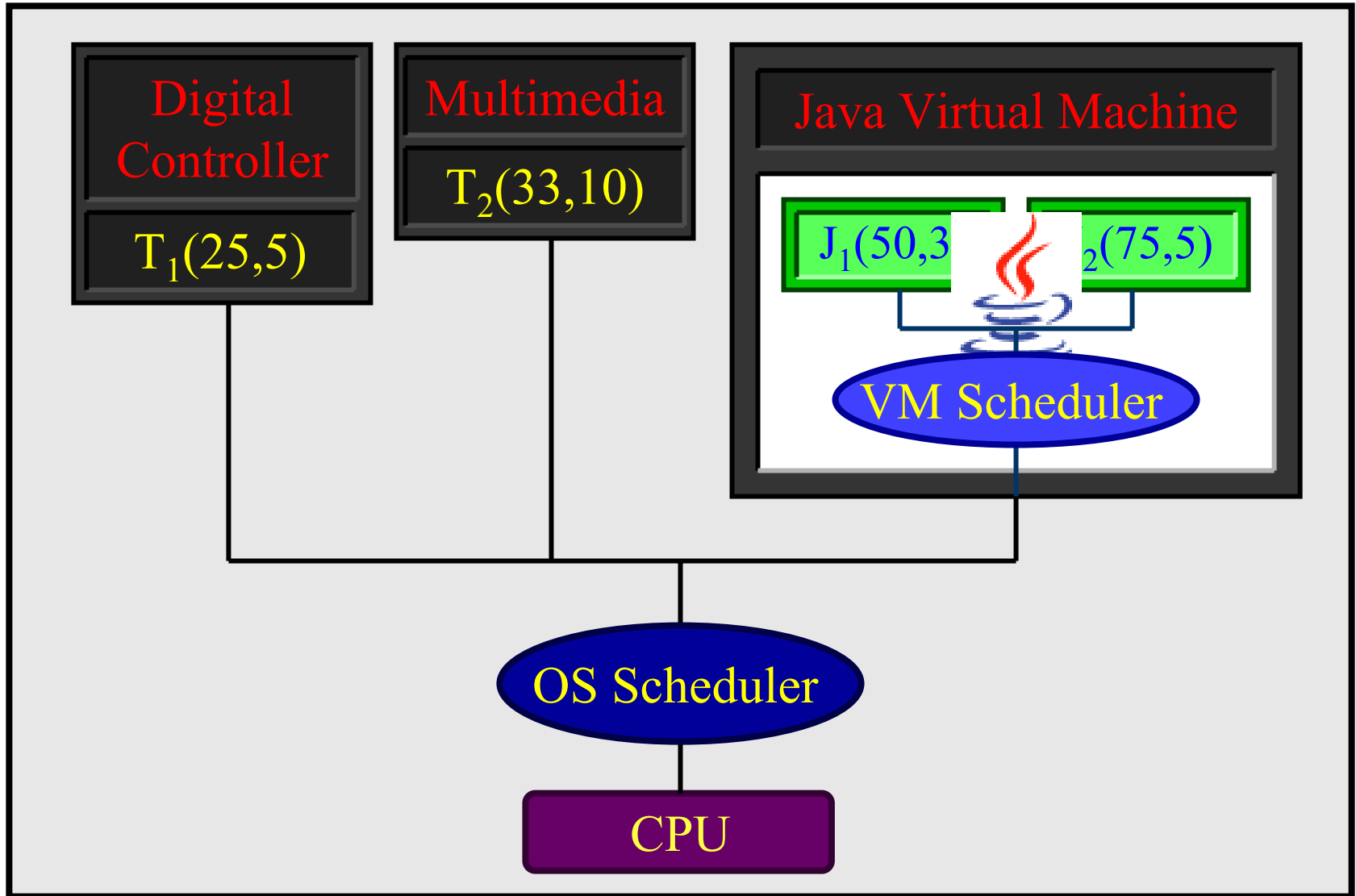


Hierarchical Scheduling Framework (HFS)

- Multiple real-time tasks with a scheduler in a single application, forming a hierarchy of scheduling

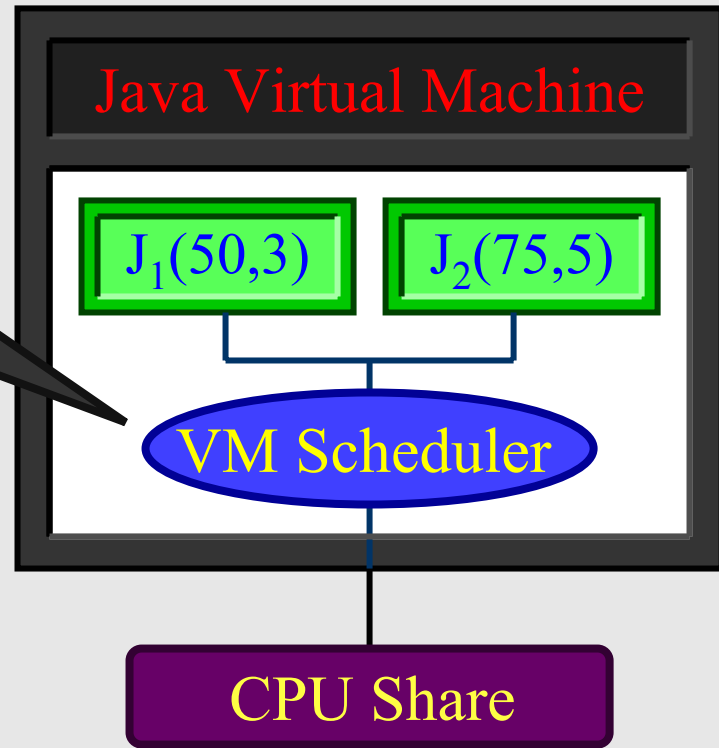


Compositional Scheduling Framework



VM Scheduler's Viewpoint

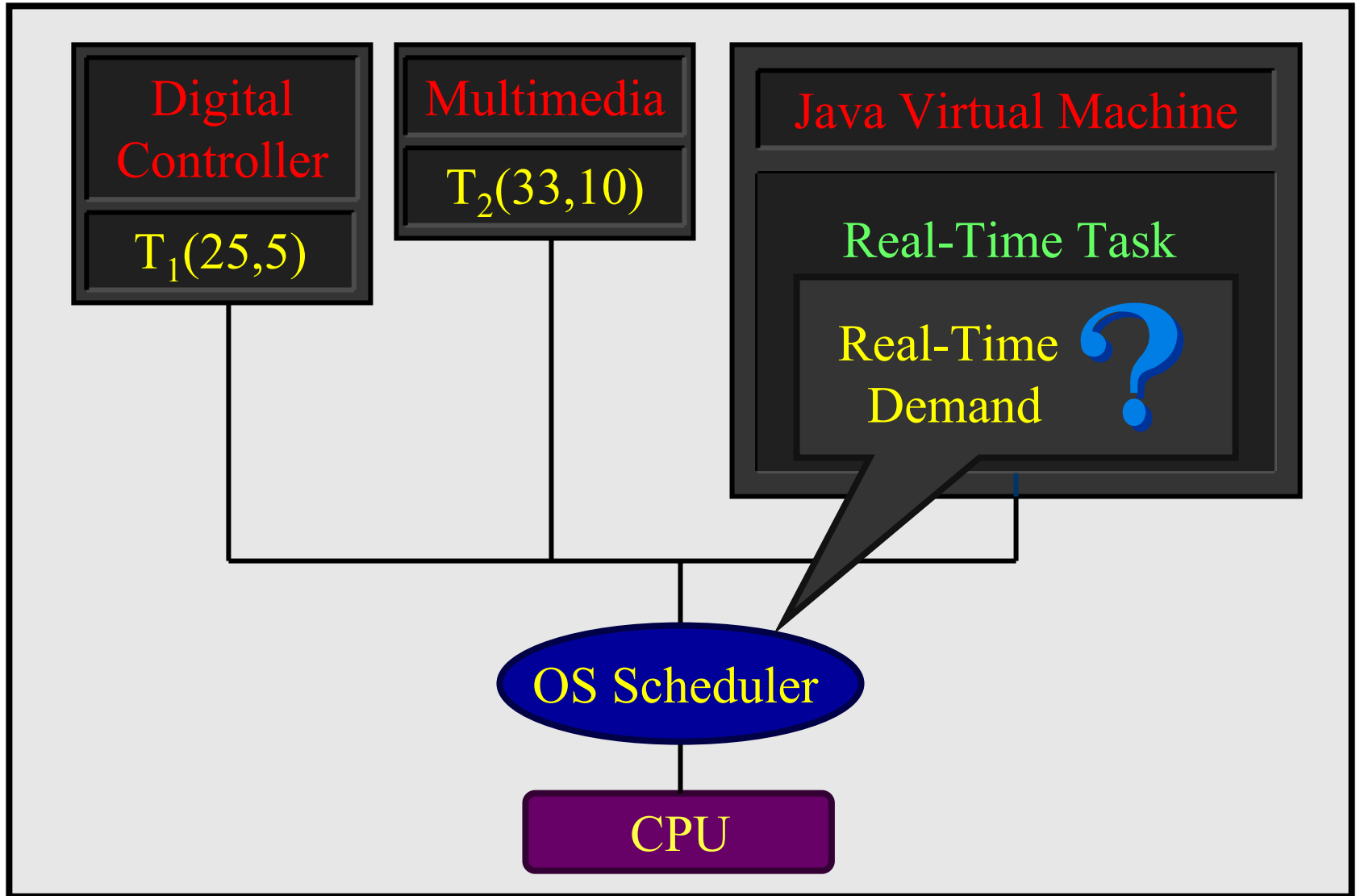
Real-Time Guarantee
on CPU Supply ?



Problems & Approach I

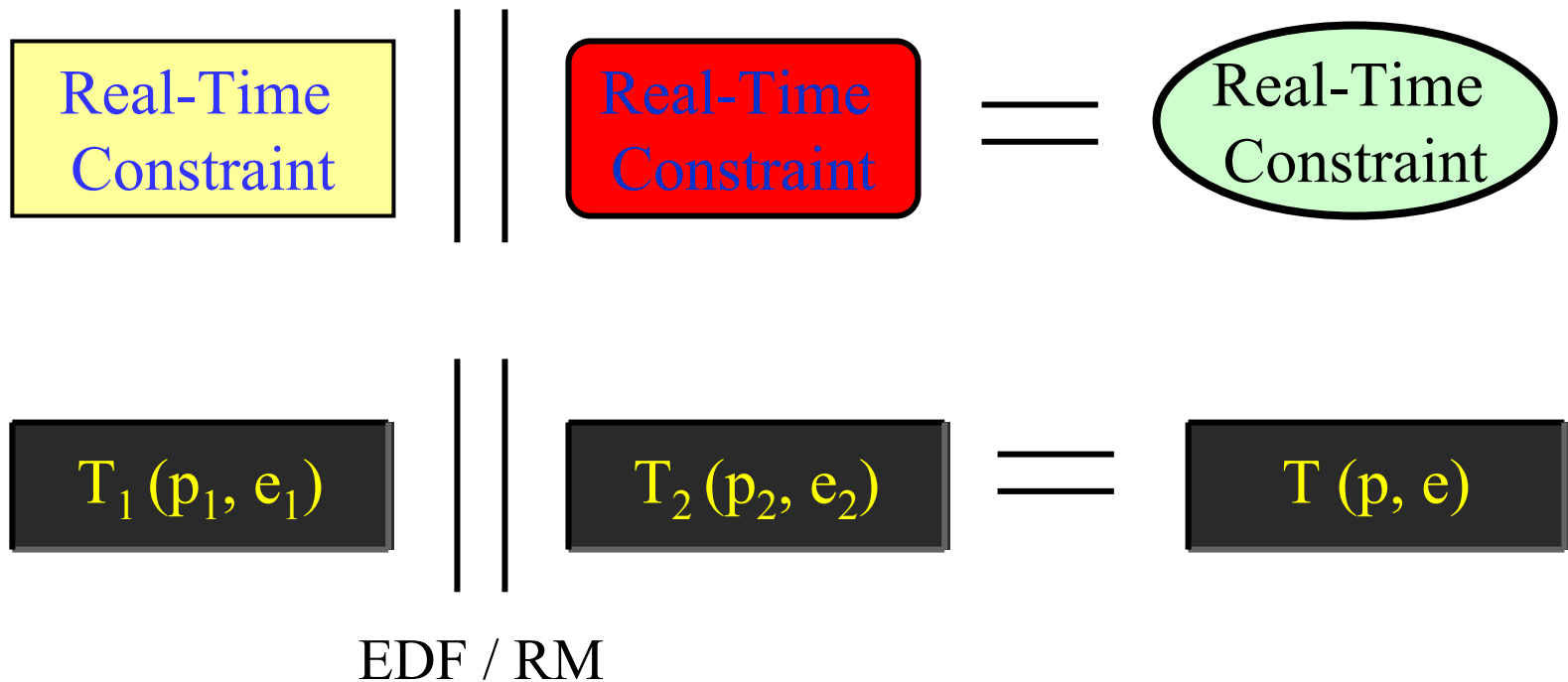
- Resource supply modeling
 - Characterize temporal property of resource allocations
 - we propose a **periodic** resource model
 - Analyze schedulability with a new resource model

OS Scheduler's Viewpoint



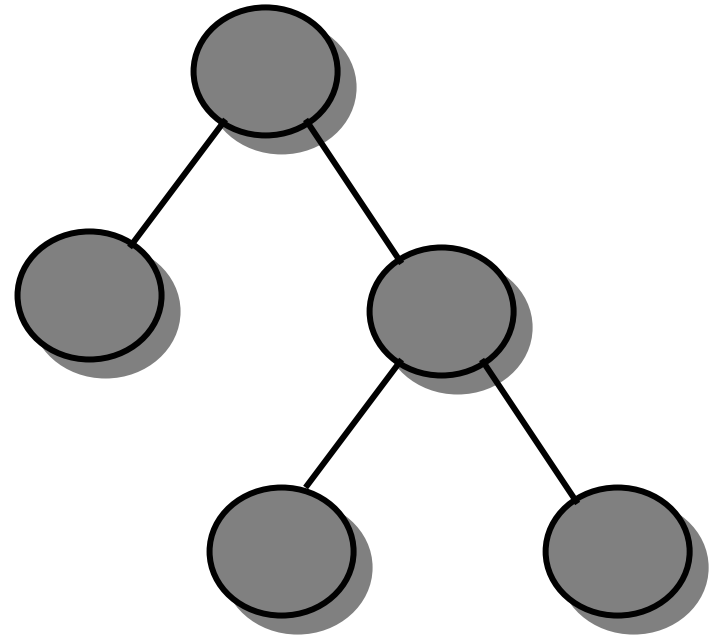
Problems & Approach II

- Real-time demand composition
 - Combine multiple real-time requirements into a single real-time requirement



Compositional Real-time Scheduling Framework

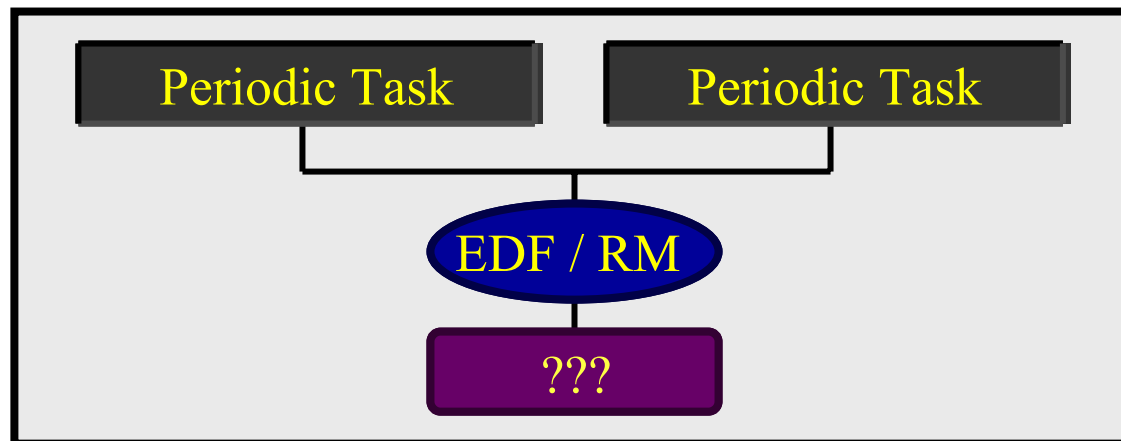
- Goal
 - to support **compositionality** for **timeliness** aspect
 - to achieve system-level schedulability analysis using the results of component-level schedulability analysis



- Scheduling component modeling

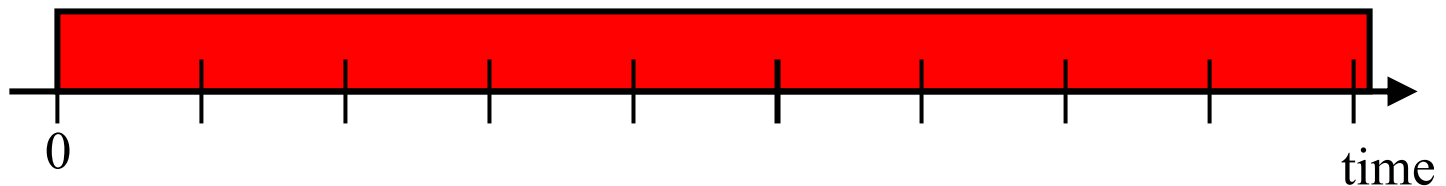
Scheduling Component Modeling

- Scheduling
 - assigns **resources** to **workloads** by **scheduling algorithms**
- Scheduling Component Model : $C(W,R,A)$
 - W : workload model
 - R : resource model
 - A : scheduling algorithm

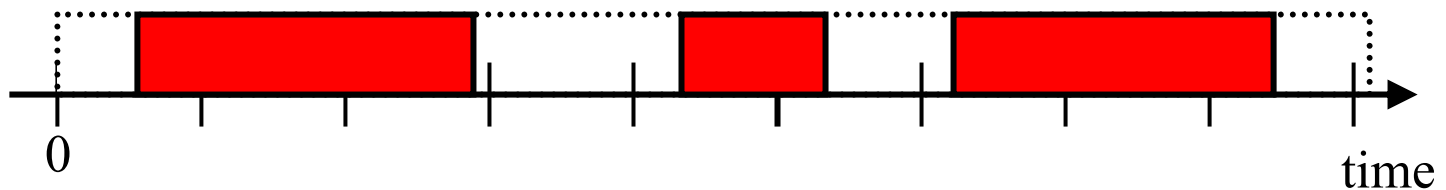


Resource Modeling

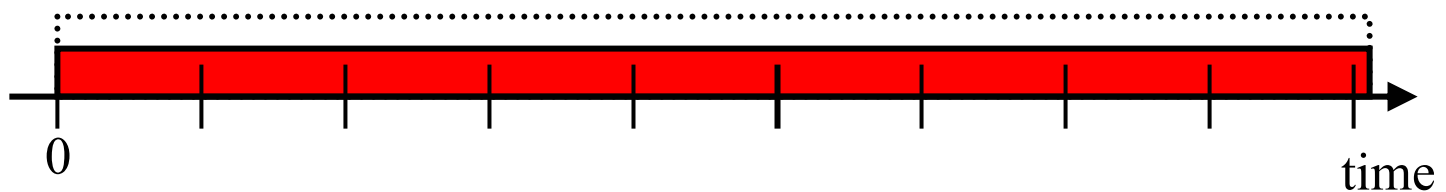
- Dedicated resource : always available at full capacity



- Shared resource : not a dedicated resource
 - Time-sharing : available at some times

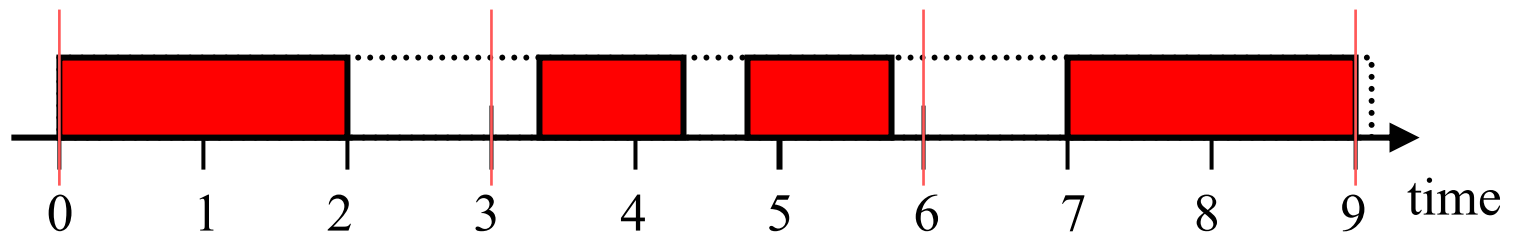


- Non-time-sharing : available at fractional capacity



Resource Modeling

- Time-sharing resources
 - Bounded-delay resource model [Mok et al., '01] characterizes a time-sharing resource w.r.t. a non-time-sharing resource
 - Periodic resource model $\Gamma(\Pi, \Theta)$ [Shin & Lee, RTSS '03] characterizes periodic resource allocations



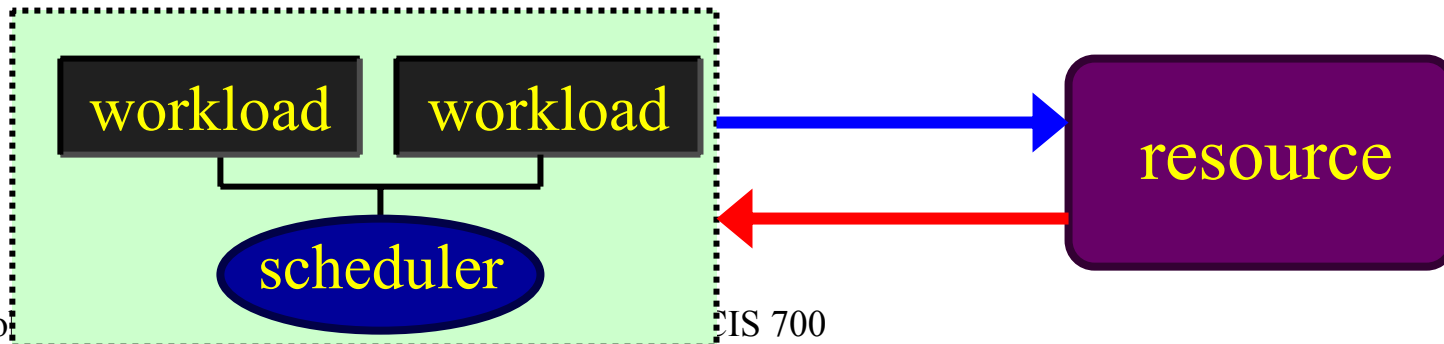
Schedulability Analysis

- A workload set is **schedulable** under a scheduling algorithm with available resources if its real-time requirements are satisfiable
- **Schedulability analysis** determines whether

resource demand,
which a workload set
requires under
a scheduling algorithm

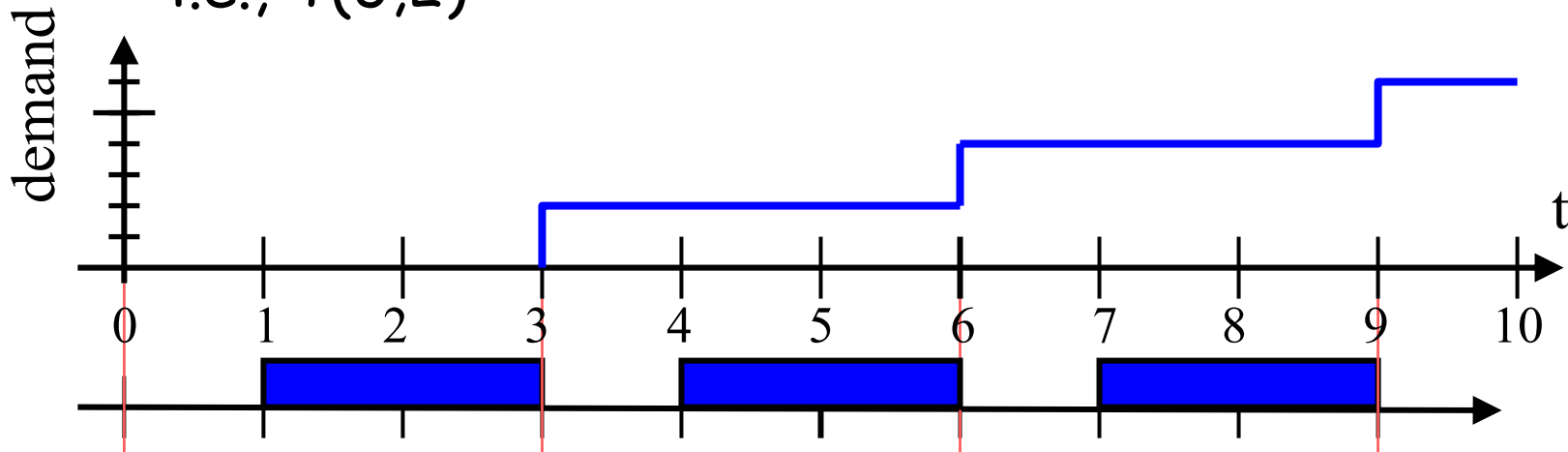
\leq

resource supply,
which available
resources provide



Resource Demand Bound

- Resource demand bound during an interval of length t
 - $\text{dbf}(W, A, t)$ computes the **maximum possible resource demand** that W requires under algorithm A during a time interval of length t
- Periodic task model $T(p, e)$ [Liu & Layland, '73]
 - i.e., $T(3, 2)$

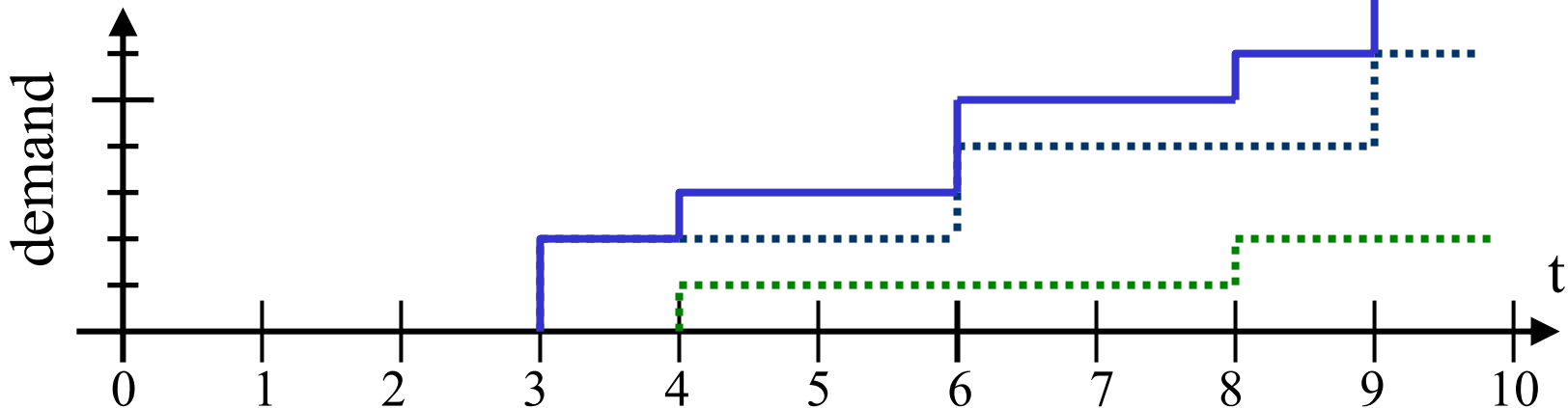


Demand Bound Function - EDF

- For a periodic workload set $W = \{T_i(p_i, e_i)\}$,
 - $dbf(W, A, t)$ for EDF algorithm [Baruah et al., '90]

$$dbf(W, EDF, t) = \sum_{T_i \in W} \left\lfloor \frac{t}{p_i} \right\rfloor \cdot e_i$$

- Example: $W = \{T_1(3, 2), T_2(4, 1)\}$

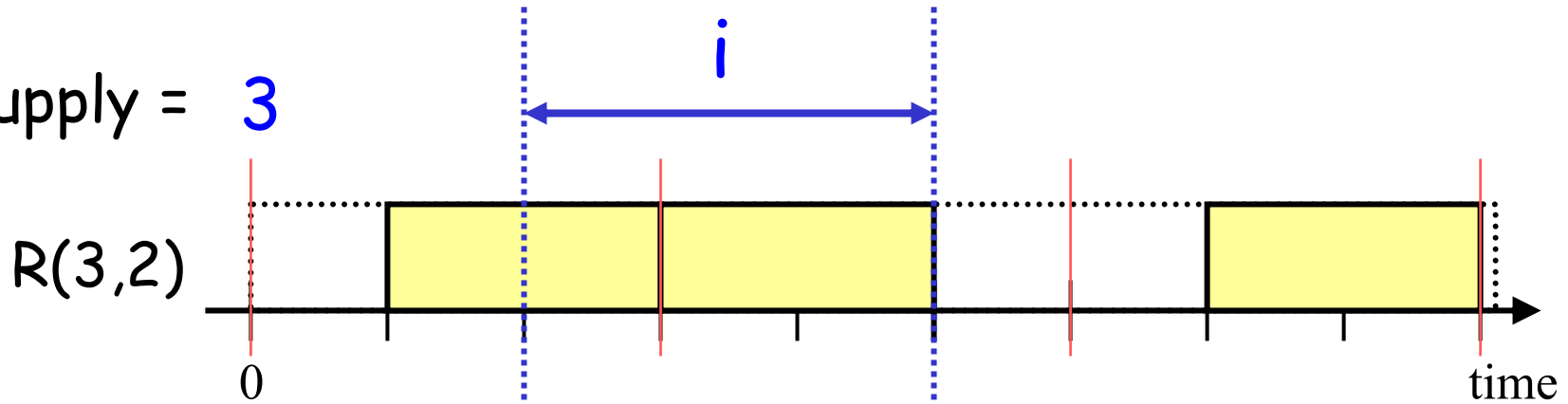


Resource Supply Bound

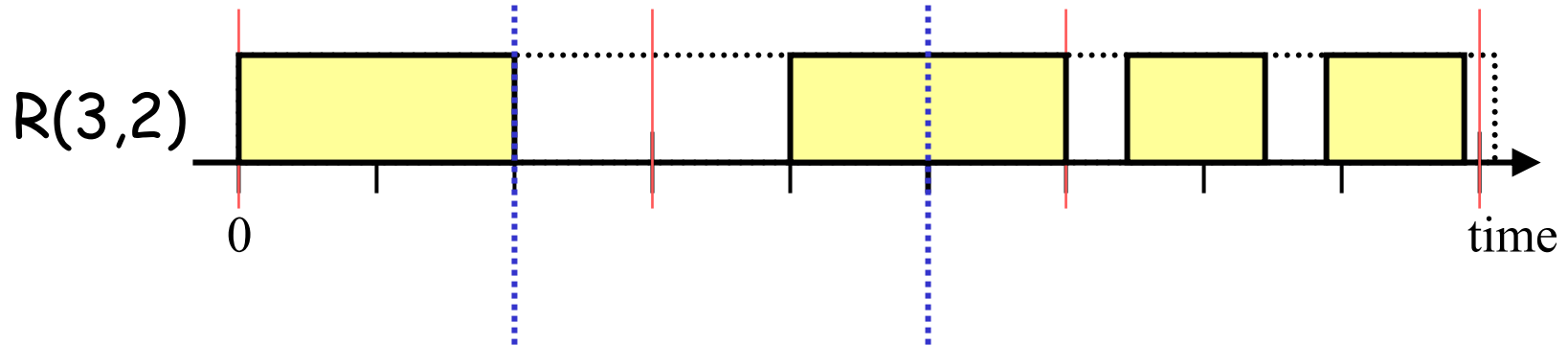
- Resource supply during an interval of length t
 - $\text{sbf}_R(t)$: the **minimum possible resource supply** by resource R over all intervals of length t
- For a single periodic resource model, i.e., $\Gamma(3,2)$
 - we can identify the worst-case resource allocation

Resource Supply Bound

- supply = 3



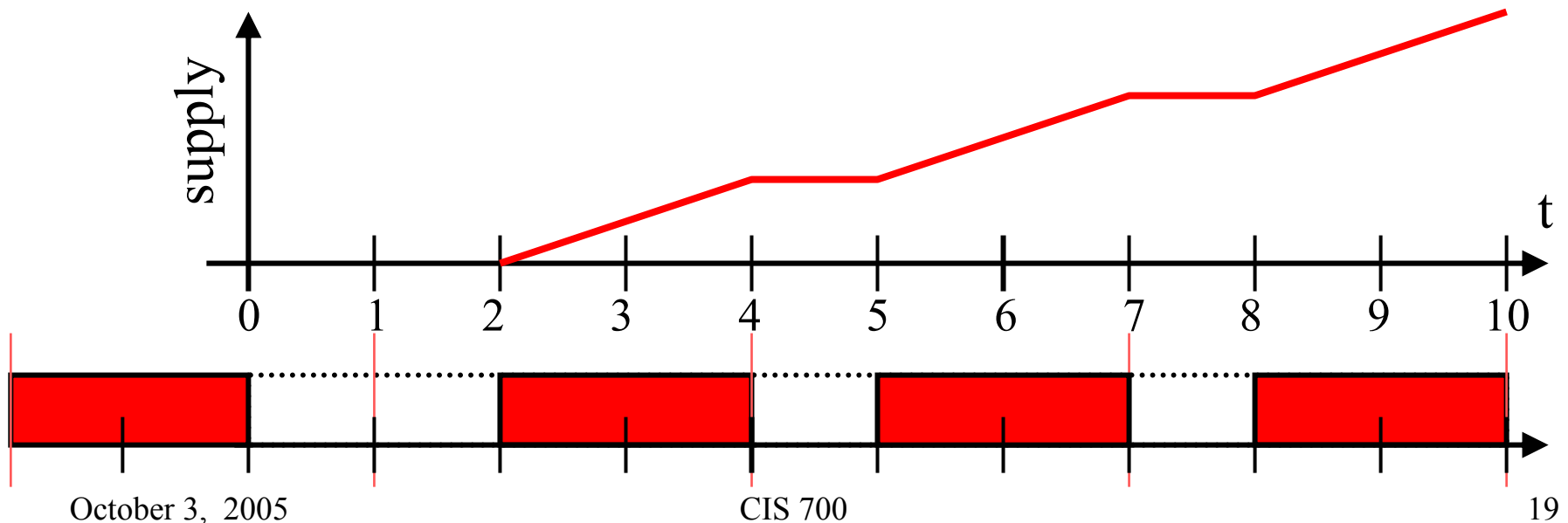
- supply = 1



- $\text{sbf}_R(i) = 1$

Resource Supply Bound

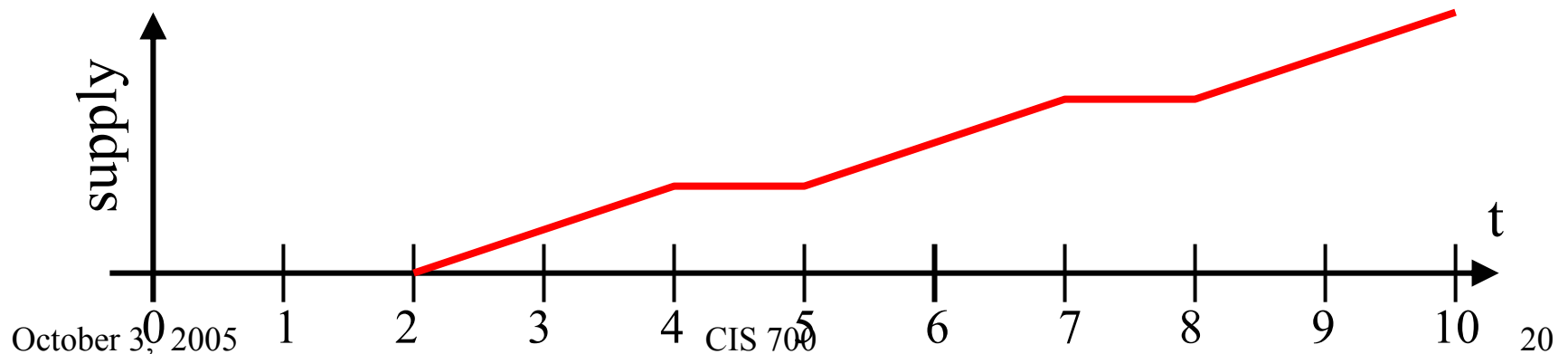
- Resource supply during an interval of length t
 - $\text{sbf}_R(t)$: the **minimum possible resource supply** by resource R over all intervals of length t
- For a single periodic resource model, i.e., $\Gamma(3,2)$
 - we can identify the worst-case resource allocation



Supply Bound Function

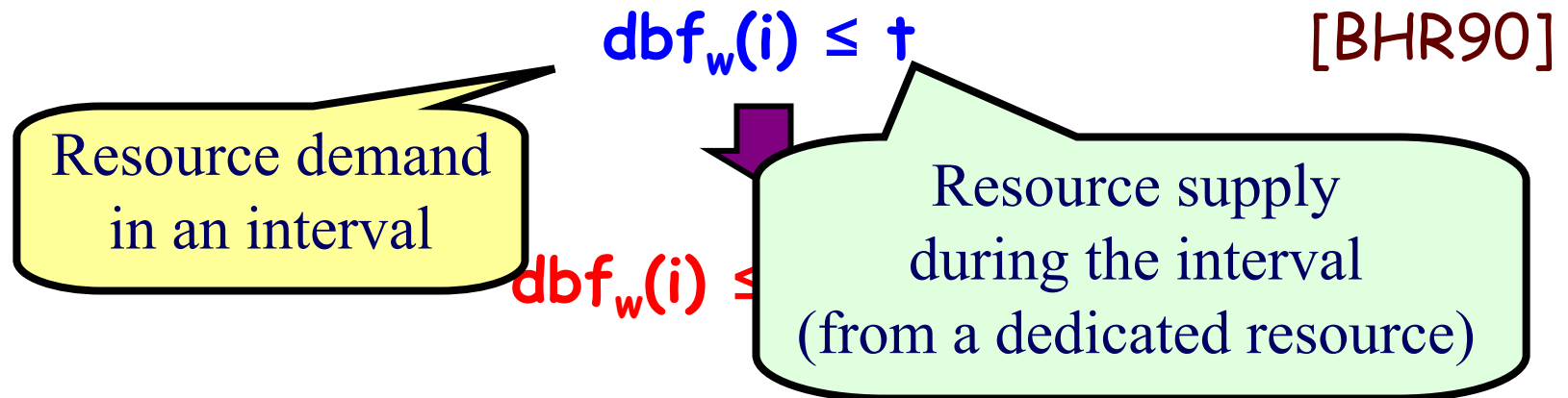
- Resource supply during an interval of length t
 - $\text{sbf}_{\Gamma}(t)$: the **minimum possible resource supply** by resource R over all intervals of length t
- For a single periodic resource model $\Gamma(\Pi, \Theta)$

$$\text{sbf}_{\Gamma}(t) = \begin{cases} t - (k+1)(\Pi - \Theta) & \text{if } t \in [(k+1)\Pi - 2\Theta, (k+1)\Pi - \Theta] \\ (k-1)\Theta & \text{otherwise} \end{cases}$$



Schedulability Conditions (EDF)

- A workload set W is schedulable over a resource model R under EDF if and only if for all interval i of length t

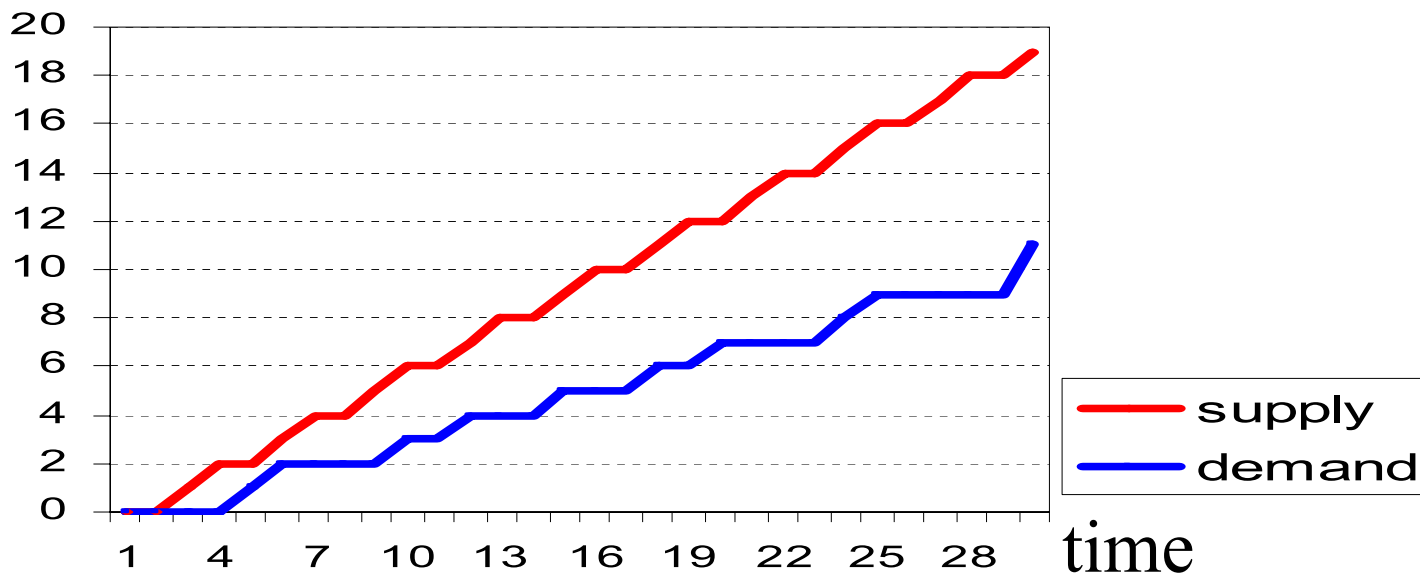


- $sbf_R(i)$: the **minimum resource supply** by resource R during an interval i
- $dbf_w(i)$: the **resource demand** of workload W during an interval i

Schedulability Condition - EDF

- A periodic workload set W is schedulable under EDF over a periodic resource model $\Gamma(\Pi, \Theta)$ if and only if

$$\forall t > 0 \quad \text{dbf}(W, \text{EDF}, t) \leq \text{sbf}_{\Gamma}(t)$$



Schedulability Condition - RM

- A periodic workload set W is schedulable under EDF over a periodic resource model $\Gamma(\Pi, \Theta)$ if and only if

$$\forall t > 0 \quad \forall T_i \in W \quad \text{dbf}(W, \text{RM}, t, i) \leq \text{sbf}_{\Gamma}(t)$$

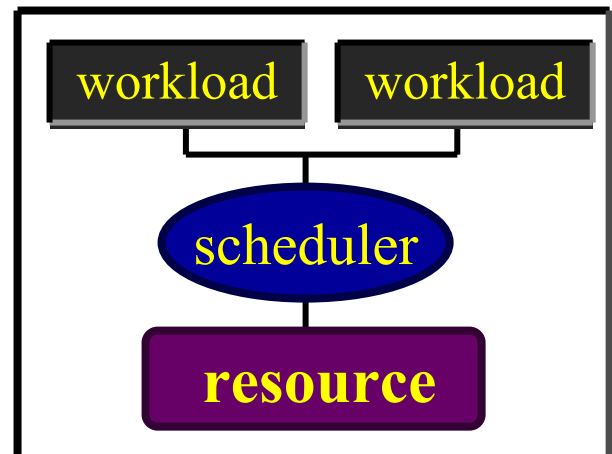
- For a periodic workload set $W = \{T_i(p_i, e_i)\}$,
 - $\text{dbf}(W, A, t, i)$ for RM algorithm [Lehoczky et al., '89]

$$\text{dbf}(W, \text{RM}, t, i) = e_i + \sum_{T_k \in \text{HP}(T_i)} \left\lceil \frac{t}{p_k} \right\rceil \cdot e_k$$

Utilization Bounds

- For a periodic workload $T(p,e)$, utilization $U_T = e/p$
- For a periodic workload set W , utilization U_W is
$$\sum_{T_i \in W} \frac{e_i}{p_i}$$
- Utilization bound (UB) of a resource model R
 - given a scheduling algorithm A and a resource model R , $UB_{R,A}$ is a number s. t. a workload set W is schedulable if

$$U_W \leq UB_{R,A}$$

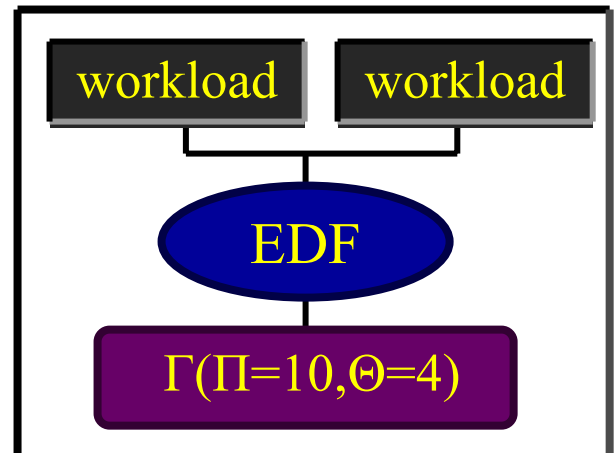


Utilization Bounds

- Example:
 - Consider a periodic resource $\Gamma(\Pi, \Theta)$, where $\Pi = 10$ and $\Theta = 4$, and suppose $UB_{\Gamma, EDF} = 0.4$.
 - Then, a set of periodic task W is schedulable if

$$U_W \leq 0.4$$

- $W = \{T1(20,3), T2(50,5)\}$ s.t.
 $U_W = 0.25$, is schedulable



Utilization Bound - EDF

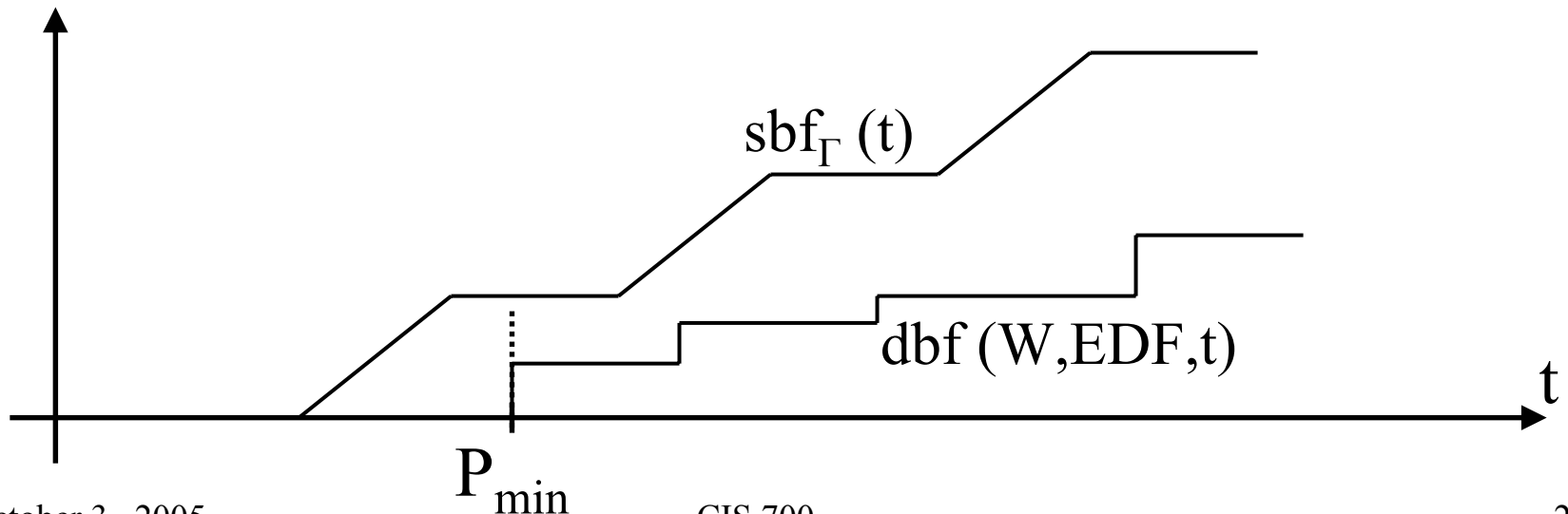
- For a scheduling component $C(W, \Gamma(\Pi, \Theta), A)$, where $A = \text{EDF}$, its utilization bound is

$$\text{UB}_{\Gamma, \text{EDF}}(P_{\min}) = \frac{k \times U_{\Gamma}}{k + 2(1 - U_{\Gamma})}$$

- P_{\min} is the minimum task period (deadline) in W .
- k represents the relationship between resource period Π and the minimum task period P_{\min} , $k \approx P_{\min} / \Pi$

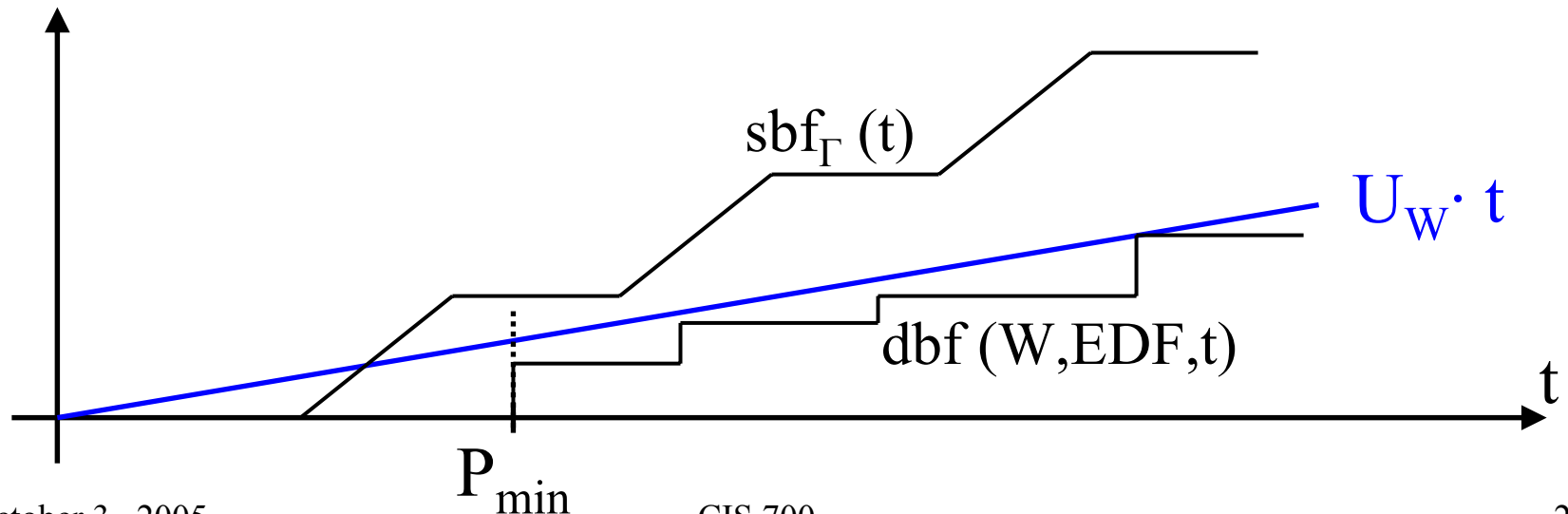
EDF Utilization Bound - Intuition

- Observation for a component $C(W, \Gamma(\Pi, \Theta), EDF)$
 - C is schedulable iff $dbf(W, EDF, t) \leq sbf_{\Gamma}(t)$



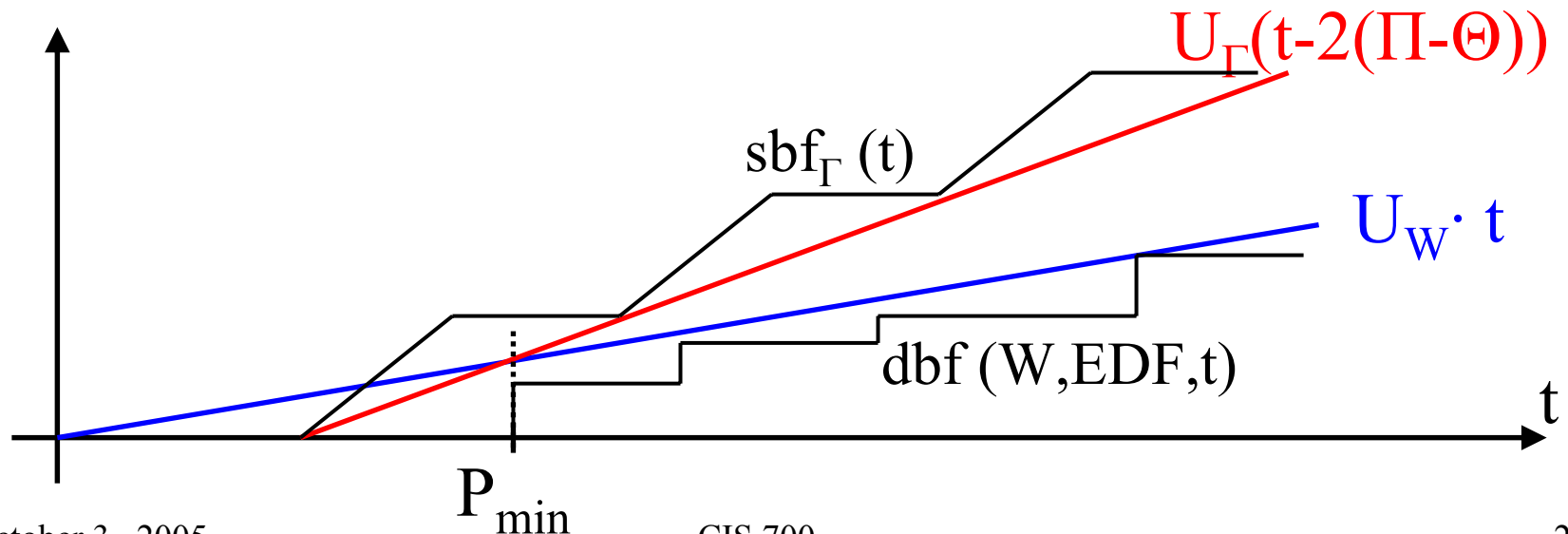
EDF Utilization Bound - Intuition

- Observation for a component $C(W, \Gamma(\Pi, \Theta), \text{EDF})$
 - C is schedulable iff $\text{dbf}(W, \text{EDF}, t) \leq \text{sbf}_{\Gamma}(t)$
 - $\text{dbf}(W, \text{EDF}, t) \leq U_W \cdot t$



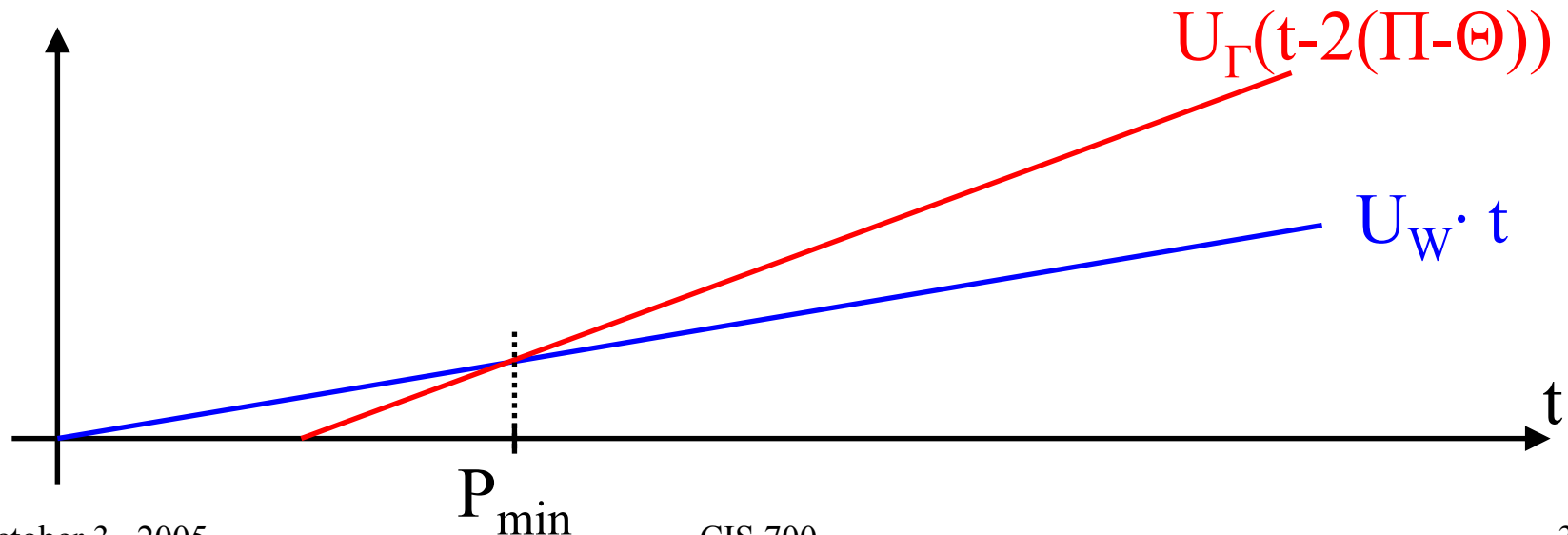
EDF Utilization Bound - Intuition

- Observation for a component $C(W, \Gamma(\Pi, \Theta), \text{EDF})$
 - C is schedulable iff $\text{dbf}(W, \text{EDF}, t) \leq \text{sbf}_{\Gamma}(t)$
 - $\text{dbf}(W, \text{EDF}, t) \leq U_W \cdot t$
 - $U_{\Gamma}(t - 2(\Pi - \Theta)) \leq \text{sbf}_{\Gamma}(t)$



EDF Utilization Bound - Intuition

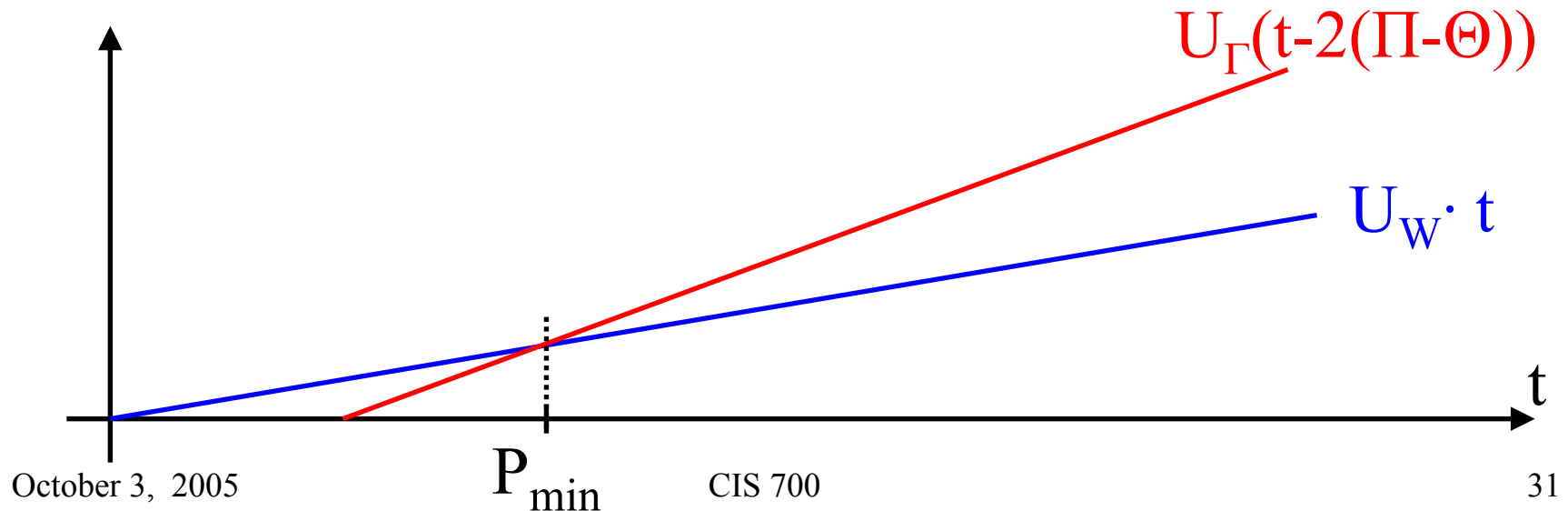
- Observation for a component $C(W, \Gamma(\Pi, \Theta), \text{EDF})$
 - C is schedulable iff $\text{dbf}(W, \text{EDF}, t) \leq \text{sbf}_{\Gamma}(t)$
 - $\text{dbf}(W, \text{EDF}, t) \leq U_W \cdot t$
 - $U_{\Gamma}(t - 2(\Pi - \Theta)) \leq \text{sbf}_{\Gamma}(t)$
 - Therefore, C is schedulable if $U_W \cdot t \leq U_{\Gamma}(t - 2(\Pi - \Theta))$



EDF Utilization Bound - Intuition

- For a component $C(W, \Gamma(\Pi, \Theta), EDF)$
 - for all $t > P_{\min}$, if $U_W \cdot t \leq U_{\Gamma}(t-2(\Pi-\Theta))$
then C is schedulable.

$$U_W \leq U_{\Gamma}(t-2(\Pi-\Theta)) / t$$



Utilization Bound - RM

- For a scheduling component $C(W, \Gamma(\Pi, \Theta), A)$, where $A = \text{RM}$, its utilization bound is
 - [Saewong, Rajkumar, Lehoczky, Klein, '02]

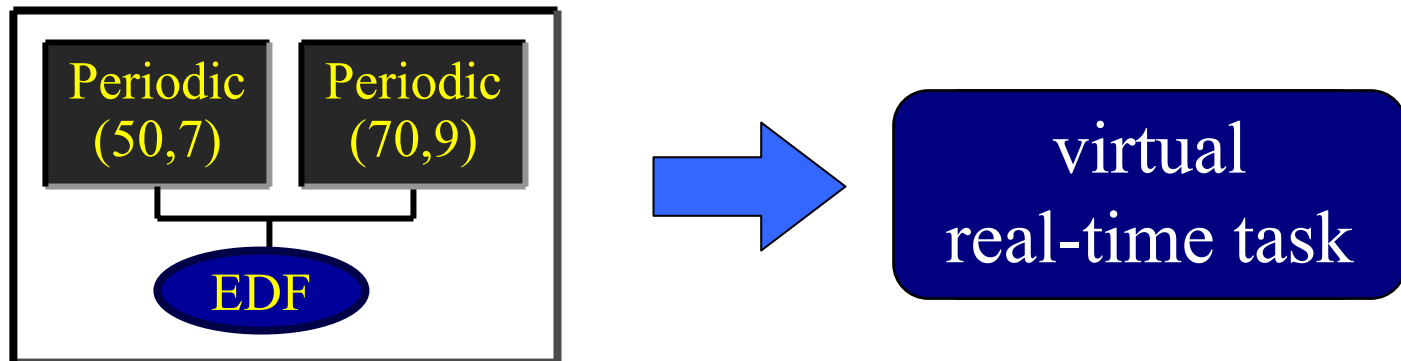
$$UB_{\Gamma, \text{RM}}(n) = n \left(\left(\frac{3 - U_{\Gamma}}{3 - 2 \times U_{\Gamma}} \right)^{\frac{1}{n}} - 1 \right)$$

- We generalize this earlier result, where $k \approx P_{\min} / \Pi$.

$$UB_{\Gamma, \text{RM}}(n, P_{\min}) = U_{\Gamma} \times n \left(\left(\frac{2k + 2(1 - U_{\Gamma})}{k + 2(1 - U_{\Gamma})} \right)^{\frac{1}{n}} - 1 \right)$$

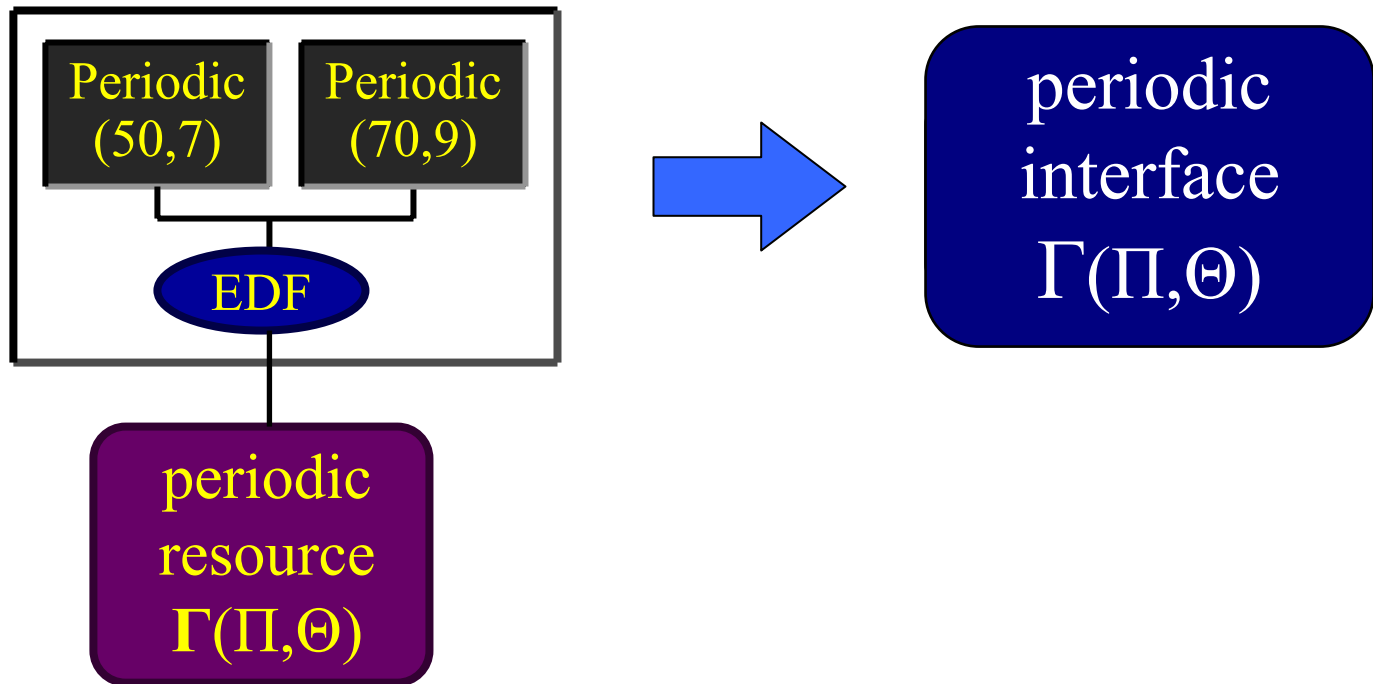
Component Abstraction

- Component timing abstraction
 - To specify the collective real-time demands of a component as a timing interface



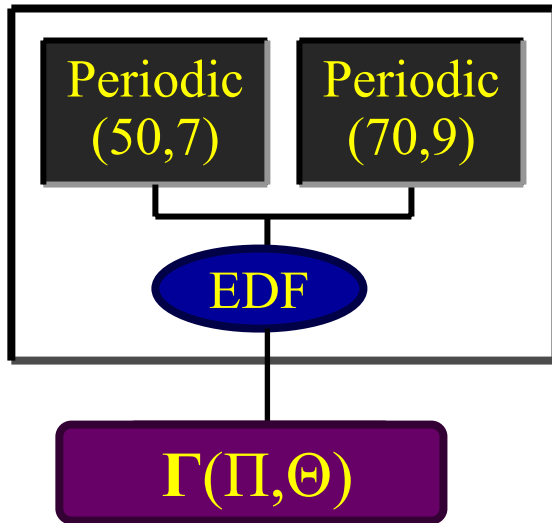
Component Abstraction

- Component timing abstraction
 - To specify the collective real-time demands of a component as a timing interface

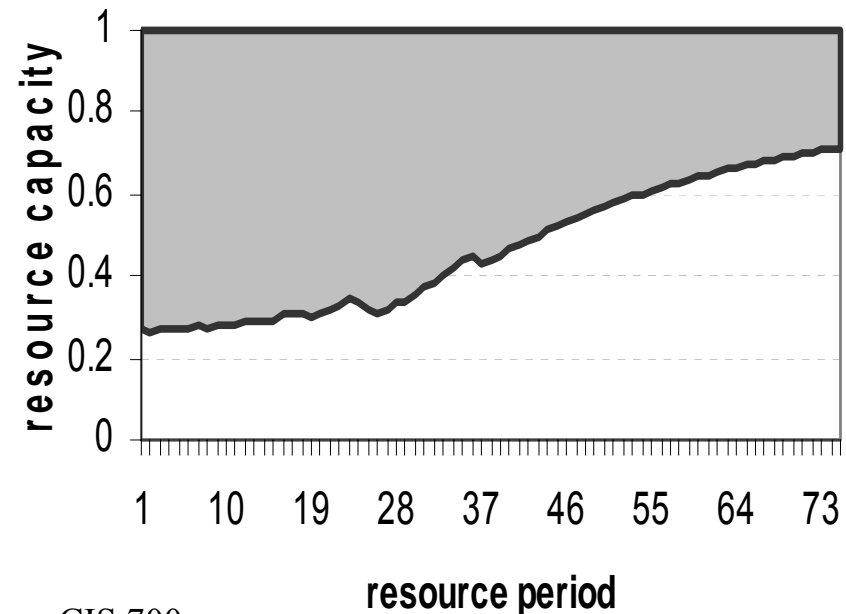


Component Abstraction (Example)

- In this example, a solution space of a periodic resource $\Gamma(\Pi, \Theta)$ that makes $C(W, \Gamma(\Pi, \Theta), EDF)$ schedulable is

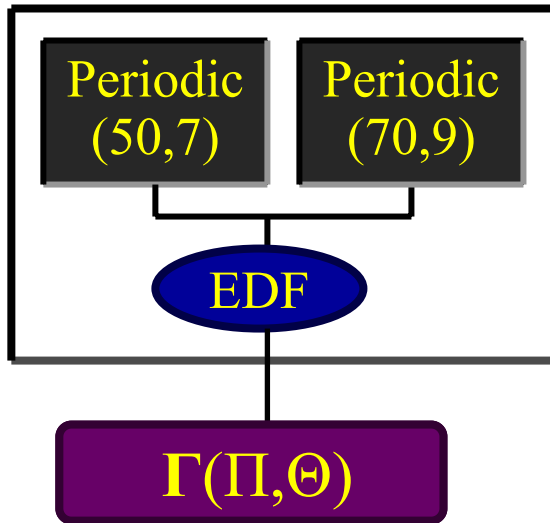


(a) Solution Space under EDF

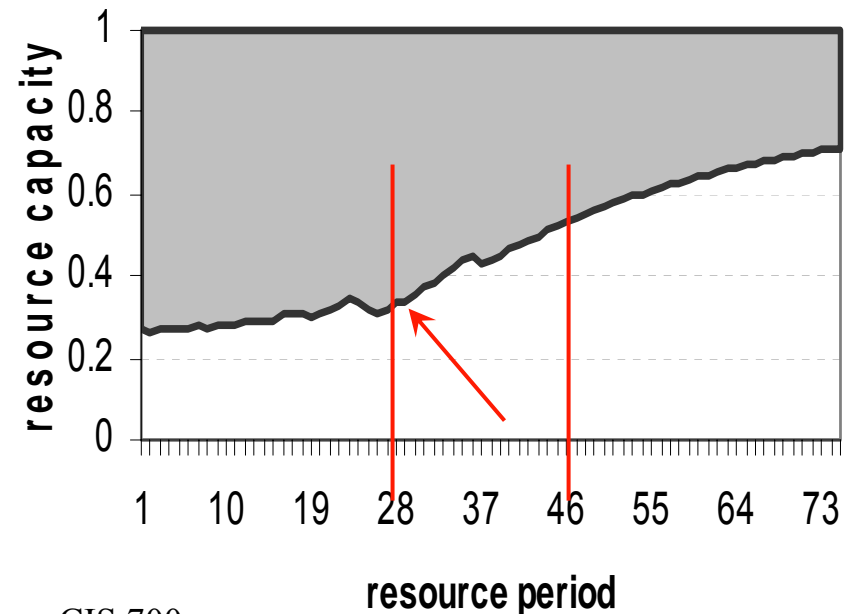


Component Abstraction (Example)

- An approach to pick one solution out of the solution space
 - Given a range of Π , we can pick $\Gamma(\Pi, \Theta)$ such that U_{Γ} is minimized. (for example, $28 \leq \Pi \leq 46$)

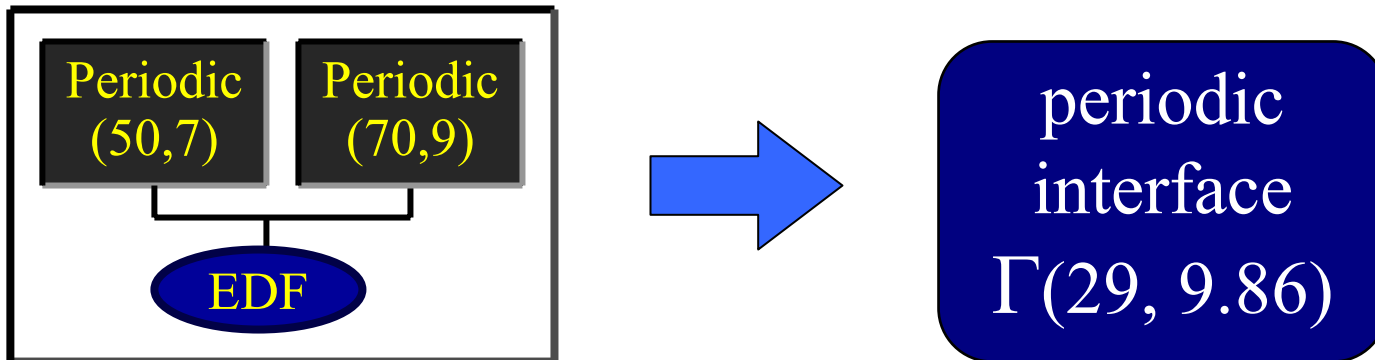


(a) Solution Space under EDF

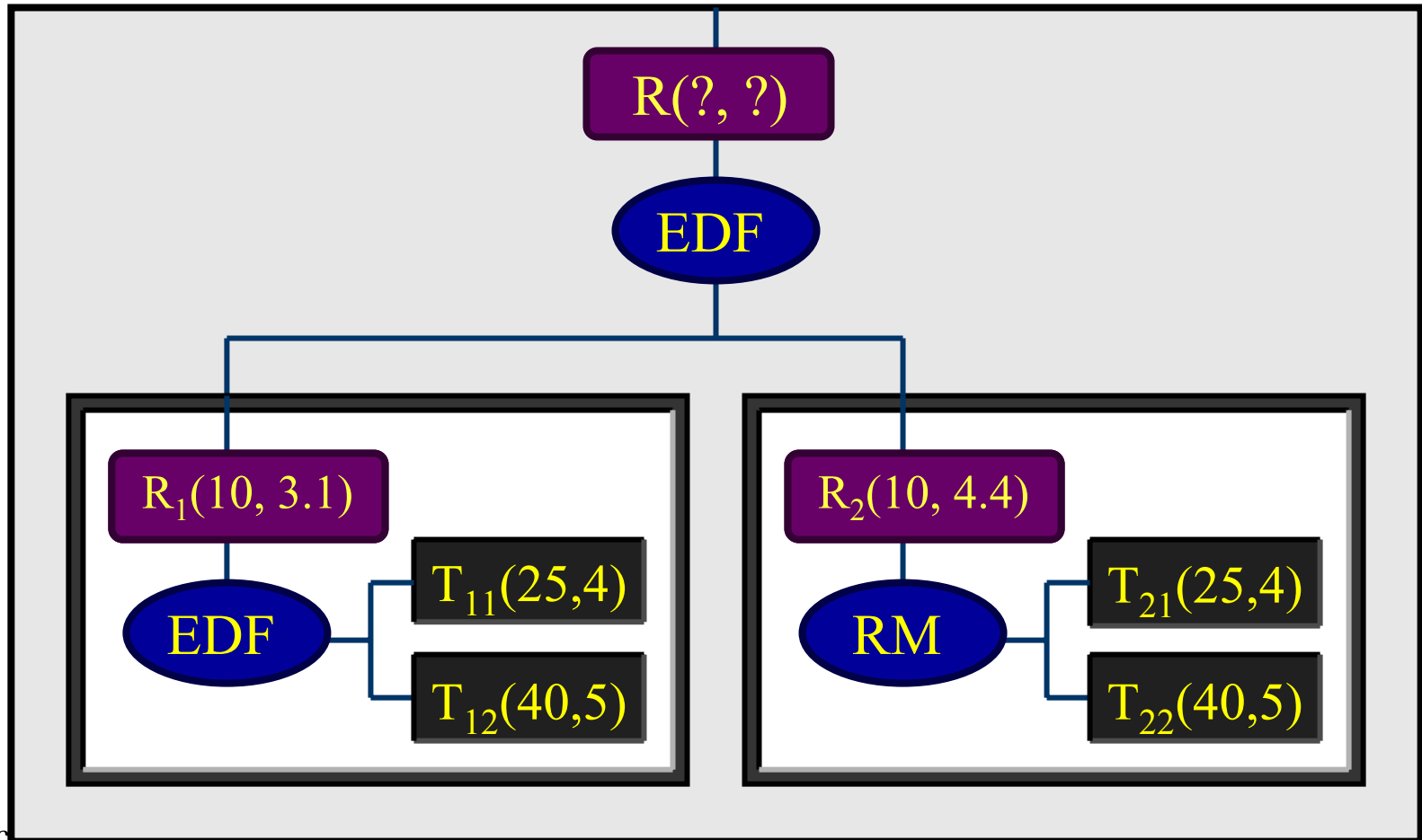


Component Timing Abstraction

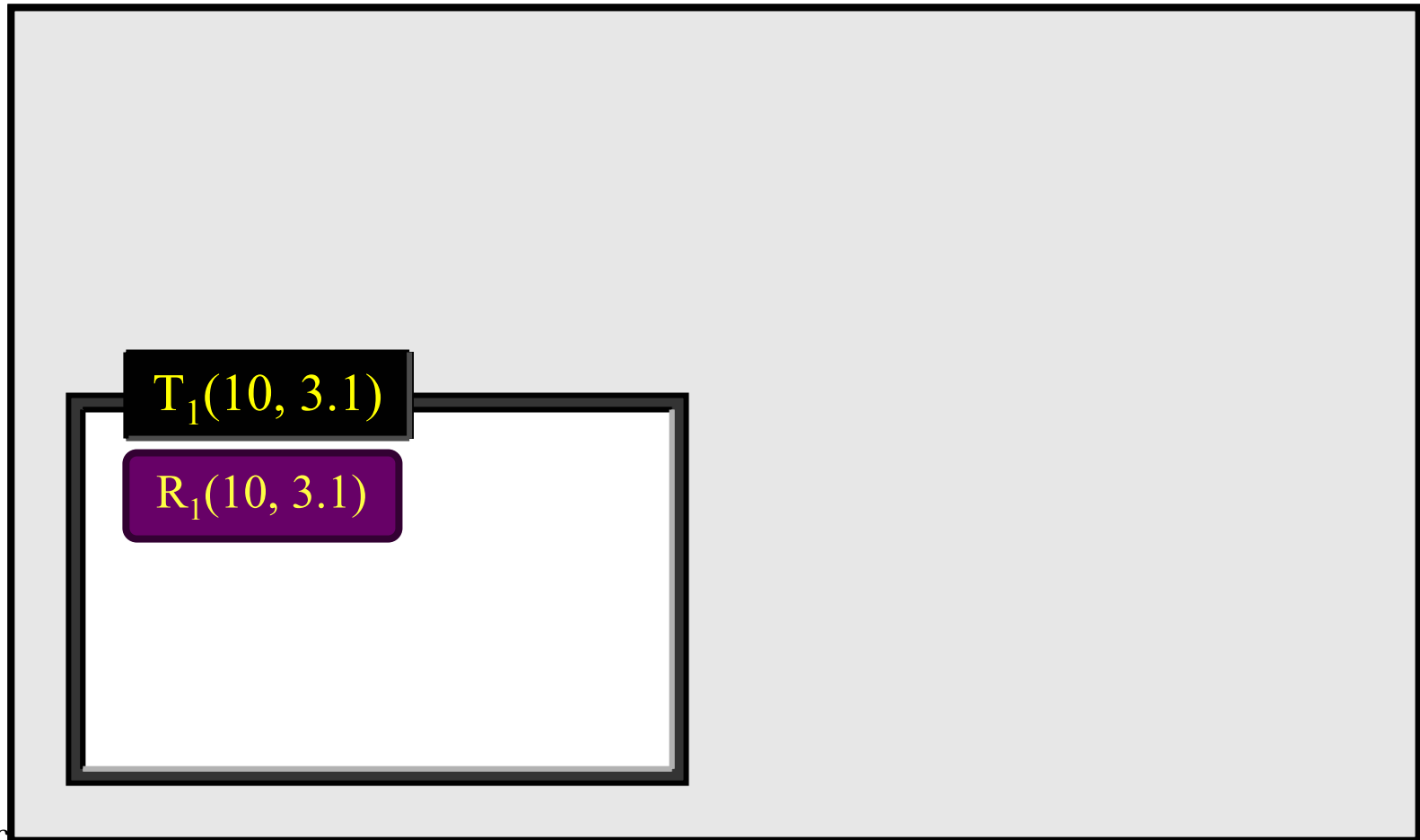
- Component timing abstraction
 - To abstract the collective real-time demands of a component as a timing interface



Compositional Real-Time Guarantees

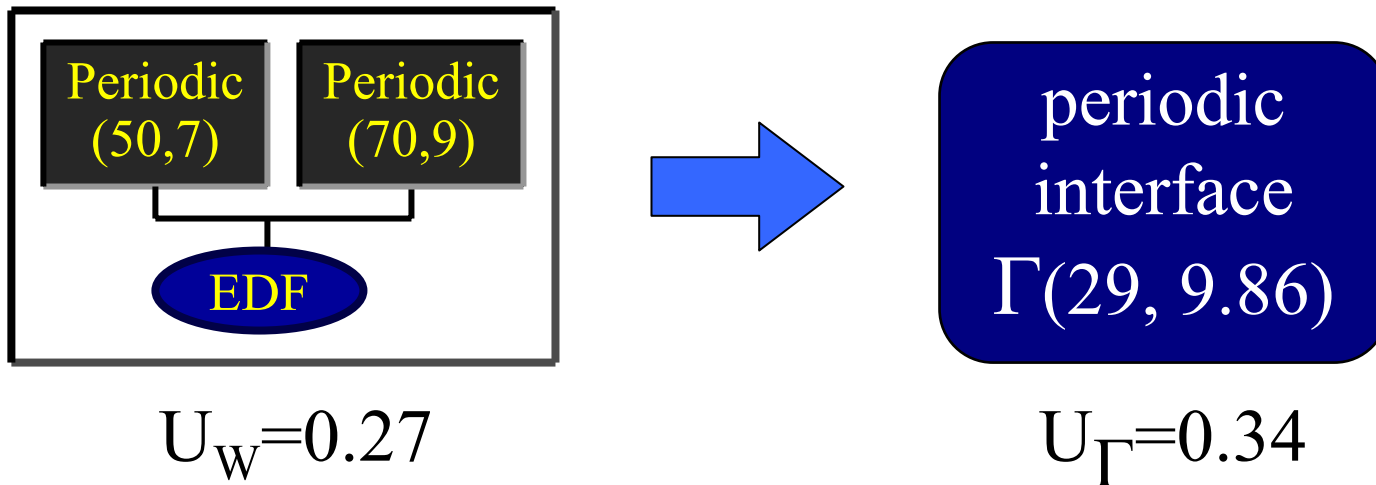


Compositional Real-Time Guarantees



Abstraction Overhead

- For a scheduling component $C(W, \Gamma(\Pi, \Theta), A)$, its abstraction overhead (O_Γ) is $\frac{U_\Gamma}{U_W} - 1$



Abstraction Overhead Bound

- For a scheduling component $C(W, \Gamma(\Pi, \Theta), A)$, its abstraction overhead (O_Γ) is

- $A = \text{EDF}$ $O_{\Gamma, \text{EDF}} \leq \frac{2 \times (1 - U_W)}{k + 2 \times U_W}$

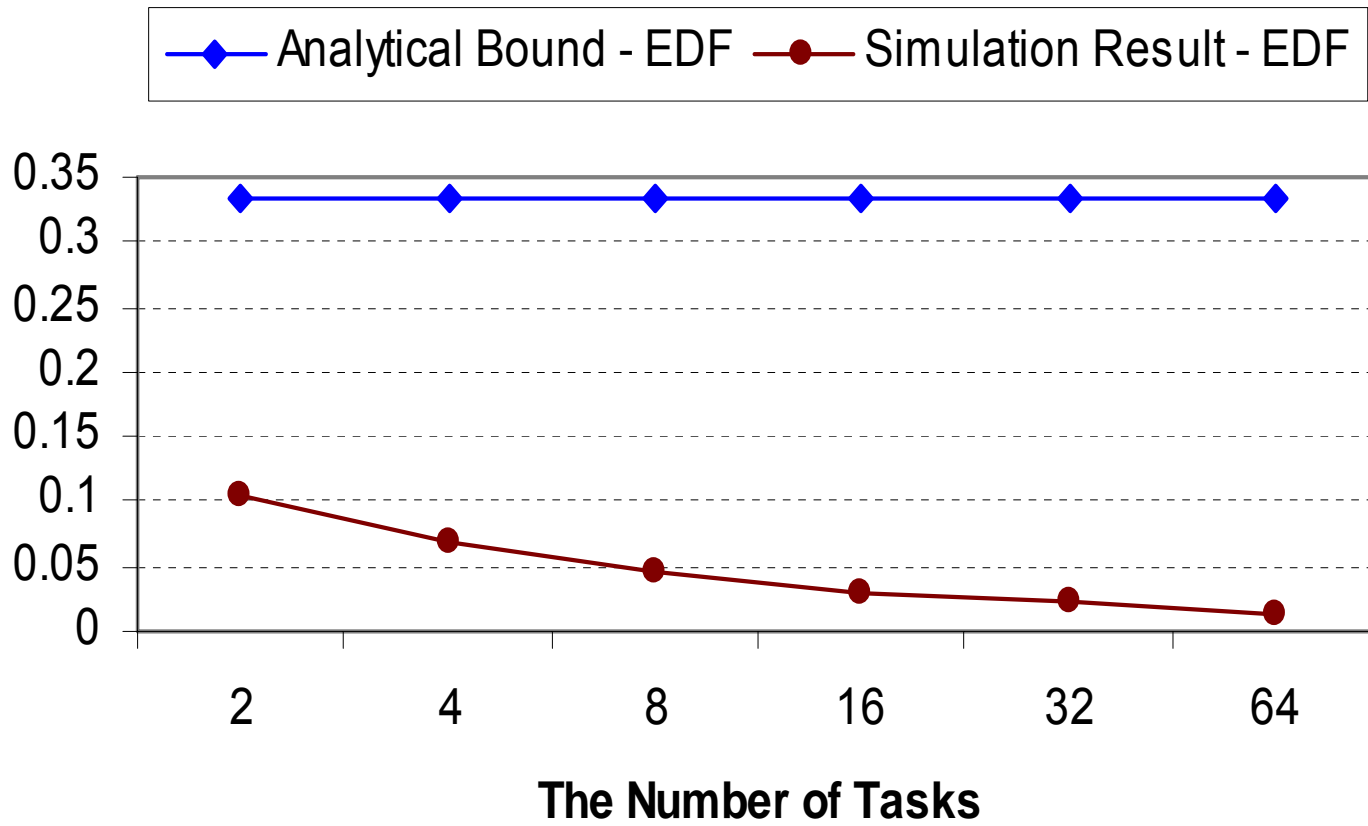
- $A = \text{RM}$ $O_{\Gamma, \text{RM}} \leq \frac{1}{\log\left(\frac{2k + 2(1 - U_W)}{k + 2(1 - U_W)}\right)} - 1$

Abstraction Overhead

- Simulation Results
 - with periodic workloads and periodic resource under EDF/RM
 - the number of tasks n : 2, 4, 8, 16, 32, 64
 - the workload utilization $U(W)$: 0.2~0.7
 - the resource period : represented by k

Abstraction Overhead

- $k=2, U(W) = 0.4$



Summary

- Compositional real-time scheduling framework
 - with the **periodic** model [Shin & Lee, RTSS '03]
- 1. resource modeling
 - utilization bounds (EDF/RM)
- 2. schedulability analysis
 - exact schedulability conditions (EDF/RM)
- 3. component timing abstraction and composition
 - overhead evaluation
 - upper-bounds and simulation results

Future Work

- Extending our framework for handling
 - Soft real-time workload models
 - non-periodic workload models
 - task dependency

References

- Insik Shin & Insup Lee,
"Periodic Resource Model for Compositional Real-Time Gaurantees", the **Best Paper** of RTSS 2003.
- Insik Shin & Insup Lee,
"Compositional Real-time Scheduling Framework",
RTSS 2004.

THANK YOU